



ENTERPRISE ZONE ANNUAL REPORT INSTRUCTIONS SECTION C

***NOTE:** Information on Questions 1-10 should be based on commitments listed in the agreement.*

Question #1. Identify each business (also referred to as the Enterprise) listed in the agreement (businesses, limited liability corporations, leasing companies, etc.)

Question #2. Identify the local jurisdictions in which the PROJECT is located

Question #3:

- a. The execution date is the date the agreement was originally signed.
- b. The expiration date is the date the exemption is scheduled to end.
- c. List every date the agreement was amended.

Question #4.

- a. Identify the total number of full-time employment positions and associated annual payroll at the project site at the time the agreement was executed. Report cumulative totals for all parties to the agreement.
- b. Identify the total number of full-time employment positions and associated statewide payroll at the time the agreement was executed. Report cumulative totals for all parties to the agreement.

Question #5.

- a. If yes, list all affected Ohio communities and the number of full-time positions relocated from each community and the number relocated to the project site.
- b. If yes, list all affected states and the number of full-time positions relocating from each state to Ohio.

Question #6. The number of created and/or retained jobs should agree with the number contained in the executed agreement. Report "0" for retained if no retained commitment was made in the agreement. *Note every agreement must have a commitment to retain or create jobs, or both.

Question #7. The estimated payroll should only be for those positions committed to in the agreement.

Question #8. Identify the number of months the business entity has to create and/or retain jobs per the agreement.

Question #9. Real Property – investment in acquisition, building improvements, and/or new building construction associated with the project.

Invested Amount Exempted – amount of real property eligible for exemption as stated in the agreement.

Personal Property – investment in machinery and equipment, furniture and fixtures, and/or inventory purchased associated with the project.

Invested Amount Exempted – amount of personal property eligible for exemption as stated in the agreement.

Question #10: Identify the real and/or personal property exemption rates and terms as stated in the agreement. If the rate changes over the term of the agreement, provide the calculated average rate.

Question #11: A fulltime-permanent employee is employed by the business and works at least thirty-five hours a week. This number should reflect the business's total number of business employees in Ohio.

Question #12:

- a. Indicate number of fulltime employees at project site only as of 12/31/10.
- b. This number should reflect the total new hires since the agreement was entered into (not simply new hires for calendar year 2010).

Question #13: Number should reflect retained amount committed to in the agreement and should not exceed that number. Refer to Question #6 on page one of Section C to determine the retention commitment. If no retention was committed to, insert a "0" on this line.

Question #14: Indicate the new payroll generated from the new employees in Question #12b.

Question #15:

- a. Indicate the total investment in real and personal property for the project through 12/31/10. Personal property commitments are still enforceable even though this property is no longer taxable for most taxpayers.
- b. Real and Personal Property Taxes Paid – these values should reflect tax payments made during calendar year 2010. This question is looking for the total amount of the checks written for tax payments during 2010. For real and personal property taxes foregone, these values should illustrate the savings generated in 2009 from the Enterprise Zone Agreement. Personal property savings can be found on the 913EX filed in 2010. Most taxpayers did not have personal property tax liability in 2010, and accordingly should place a "0" in response to this question.
- c. These values should reflect the total taxes paid and foregone from the beginning of the agreement through 12/31/10. Include the values in 15b in the cumulative totals.
- d. List any other local incentives provided in conjunction with the project.